

General Assembly

Raised Bill No. 5345

February Session, 2016

LCO No. 1437

* HB05345JUD 031716 *

Referred to Committee on JUDICIARY

Introduced by: (JUD)

AN ACT CONCERNING THE IMPOSITION OF FEE LIENS IN CERTAIN PROBATE COURT MATTERS.

Be it enacted by the Senate and House of Representatives in General Assembly convened:

- 1 Section 1. Section 45a-107b of the 2016 supplement to the general
- 2 statutes is repealed and the following is substituted in lieu thereof
- 3 (*Effective July 1, 2016*):
- 4 (a) As used in this section: (1) "Bona fide purchaser" means a party
- 5 who takes a conveyance of real property in good faith and pays
- 6 <u>valuable consideration, without actual, implied or constructive notice</u>
- 7 that (A) a holder or former holder of a title interest in the real property
- 8 <u>died on or after January 1, 2015, while continuing to hold an interest in</u>
- 9 <u>the real property at the time of death, or (B) a former holder of title in</u>
- 10 the real property died on or after January 1, 2015, and after making a
- 11 <u>lifetime transfer of an interest in the real property to a trustee who</u>
- 12 continued to hold the interest at the time of the former holder's death;
- 13 and (2) "qualified encumbrancer" means a party who places a burden,
- 14 <u>charge or lien on real property, in good faith, without actual, implied</u>
- or constructive notice that (A) a holder or former holder of a title
- 16 interest in the real property died on or after January 1, 2015, while

- 17 continuing to hold an interest in the real property at the time of death,
- or (B) a former holder of a title interest in the real property died on or
- 19 after January 1, 2015, after making a lifetime transfer of an interest in
- 20 the real property to a trustee who continued to hold the interest at the
- 21 time of the former holder's death.

- [(a)] (b) The fees imposed under [subsections (b), (c) and (d)] subsection (b) of section 45a-107 shall be a lien in favor of the state of Connecticut upon any real property located in this state that is included in the basis for fees of the estate of a deceased person, from the due date until paid, with interest that may accrue in addition thereto, except that such lien shall not be valid as against any [lienor, mortgagee, judgment creditor or] bona fide purchaser or qualified encumbrancer until notice of such lien is filed or recorded in the town clerk's office or place where mortgages, liens and conveyances of such property are required by statute to be filed or recorded.
- [(b)] (c) The Probate Court for the district in which the decedent resided on the date of his or her death or, if the decedent died a nonresident of this state, for the district within which real estate or tangible personal property of the decedent is situated, shall issue a certificate of release of lien for any such real property not later than ten days after receipt of payment in full of such fee and interest thereon. The court may issue a certificate of release of lien for any such real property, or portion thereof, if the court finds that the fee and interest thereon has not been fully paid but that payment is adequately assured. A certificate of release of lien may be recorded in the office of the town clerk within which such real property is situated, and such certificate shall be conclusive proof that the fees have been paid and such lien discharged.

This act shall take effect as follows and shall amend the following		
sections:		
Section 1	Iulu 1, 2016	45a-107b

JUD Joint Favorable